

CONSENT LETTER FROM GOLDMAN SACHS ASIA STRATEGIC PTE. LTD.

Date: October 27, 2024

To,

The Board of Directors

Swiggy Limited

No.55 Sy No.8-14, Ground Floor,
I&J Block, Embassy Tech Village,
Outer Ring Road, Devarbisanahalli,
Bengaluru – 560103

Dear Sir/Ma'am,

Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Swiggy Limited (the “Company” and such initial public offering, the “Offer”)

We, West Street Global Growth Partners (Singapore) Pte. Ltd., hereby give our consent to the following:

- (i) Inclusion of up to 698,477 Equity Shares, held by us in the Company as part of the offer for sale in the Offer (the “**Offered Shares**”) in the Offer; and
- (ii) Inclusion of our name as a corporate selling shareholder and the number of Offered Shares as required under the SEBI ICDR Regulations and other applicable laws in Red Herring Prospectus to be filed by the Company with the SEBI and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) in relation to the Offer.

We also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges, SEBI or any other statutory or regulatory authority, as required by law.

We confirm that this consent will remain valid and in force till the Long Stop Date (as defined in the Offer Agreement), in the absence of any written communication from us.

We consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date. All capitalized terms used herein and not defined shall have the same meaning as assigned to them in Red Herring Prospectus.

Thanking you

Yours faithfully,

For and on behalf of **West Street Global Growth Partners (Singapore) Pte. Ltd.**



Authorised Signatory

Name: Tan Ching Chek

Designation: Director

Place: Singapore

Cc:

Book Running Lead Managers

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. C - 27
G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

J.P. Morgan India Private Limited

J.P. Morgan Tower
Off CST Road, Kalina
Santacruz East
Mumbai 400 098
Maharashtra, India

Citigroup Global Markets India Private Limited

14th Floor, First International Financial Centre,
G-Block, C54 & 55 Bandra Kurla Complex
Bandra (East) Mumbai 400 098
Maharashtra, India

BofA Securities India Limited

Ground Floor, "A" Wing, One BKC
"G" Block Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India

Jefferies India Private Limited

Level 16, Express Towers
Nariman Point, Mumbai 400 021
Maharashtra, India

ICICI Securities Limited

ICICI Venture House, Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400025
Maharashtra, India

Avendus Capital Private Limited

901, Platina,
9th Floor, Plot No. C-59
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051 India

Legal Counsel to the Company as to Indian Law

Cyril Amarchand Mangaldas

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Legal Counsel to the Book Running Lead Managers as to Indian Law

AZB & Partners

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Legal Counsel to the Book Running Lead Managers as to International Law

Latham & Watkins LLP

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