

**CONSENT LETTER FROM GOLDMAN SACHS ASIA STRATEGIC PTE. LTD.**

Date: October 27, 2024

To,

The Board of Directors

**Swiggy Limited**

No.55 Sy No.8-14, Ground Floor,  
I&J Block, Embassy Tech Village,  
Outer Ring Road, Devarbisanahalli,  
Bengaluru – 560103

Dear Sir/Ma'am,

**Sub: Proposed initial public offering of equity shares of face value of ₹ 1 each (the “Equity Shares”) of Swiggy Limited (the “Company” and such initial public offering, the “Offer”)**

We, Goldman Sachs Asia Strategic Pte. Ltd., hereby give our consent to the following:

- (i) Inclusion of up to 134,868 Equity Shares, held by us in the Company as part of the offer for sale in the Offer (the “**Offered Shares**”) in the Offer; and
- (ii) Inclusion of our name as a corporate selling shareholder and the number of Offered Shares as required under the SEBI ICDR Regulations and other applicable laws in the Red Herring Prospectus to be filed by the Company with the SEBI and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”) in relation to the Offer.

We also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the Stock Exchanges, SEBI or any other statutory or regulatory authority, as required by law.

We confirm that this consent will remain valid and in force till the Long Stop Date (as defined in the Offer Agreement), in the absence of any written communication from us.

We consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with the Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date. All capitalized terms used herein and not defined shall have the same meaning as assigned to them in Red Herring Prospectus.

Thanking you

Yours faithfully,

For and on behalf of Goldman Sachs Asia Strategic Pte. Ltd.

A handwritten signature in black ink, appearing to be 'Tan Ching Chek'.

Authorised Signatory

Name: Tan Ching Chek

Designation: Director

Place: Singapore

Cc:

**Book Running Lead Managers**

**Kotak Mahindra Capital Company Limited**

1<sup>st</sup> Floor, 27 BKC, Plot No. C - 27  
G Block, Bandra Kurla Complex  
Bandra (East), Mumbai 400 051  
Maharashtra, India

**J.P. Morgan India Private Limited**

J.P. Morgan Tower  
Off CST Road, Kalina  
Santacruz East  
Mumbai 400 098  
Maharashtra, India

**Citigroup Global Markets India Private Limited**

14<sup>th</sup> Floor, First International Financial Centre,  
G-Block, C54 & 55 Bandra Kurla Complex  
Bandra (East) Mumbai 400 098  
Maharashtra, India

**BofA Securities India Limited**

Ground Floor, "A" Wing, One BKC  
"G" Block Bandra Kurla Complex  
Bandra (East), Mumbai 400051  
Maharashtra, India

**Jefferies India Private Limited**

Level 16, Express Towers  
Nariman Point, Mumbai 400 021  
Maharashtra, India

**ICICI Securities Limited**

ICICI Venture House, Appasaheb Marathe Marg,  
Prabhadevi, Mumbai 400025  
Maharashtra, India

**Avendus Capital Private Limited**

901, Platina,  
9th Floor, Plot No. C-59  
Bandra Kurla Complex, Bandra (E)  
Mumbai - 400 051 India

**Legal Counsel to the Company as to Indian Law**

**Cyril Amarchand Mangaldas**

5th Floor, Peninsula Chambers,  
Peninsula Corporate Park,  
Ganpatrao Kadam Marg,  
Lower Parel, Mumbai 400 013,  
Maharashtra, India

**Legal Counsel to the Book Running Lead Managers as to Indian Law**

**AZB & Partners**

AZB House, Peninsula Corporate Park,  
Ganpatrao Kadam Marg, Lower  
Parel, Mumbai 400 013

**Legal Counsel to the Book Running Lead Managers as to International Law**

**Latham & Watkins LLP**

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Singapore 048619